### Title

Position Paper on Global ECMO Education and Educational Agenda for the Future: A Statement from the Extracorporeal Life Support Organization ECMOed Taskforce

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Extracorporeal membrane oxygenation; Extracorporeal life support organization; ECMO; ELSO; Education; Certification

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#### Abstract

#### *Objective*

The purpose of this position paper is two-fold: first, to describe the state of extracorporeal membrane oxygenation (ECMO) education worldwide, noting current limitations and challenges; and second, to put forth an educational agenda regarding opportunities for an international collaborative approach towards standardization.

### Design and Setting

In 2018, the Extracorporeal Life Support Organization Education (ECMOed) Taskforce organized two structured, face-to-face meetings and conducted a review of published literature on ECMO education. Taskforce members generated a consensus statement using an iterative consensus process through teleconferences and electronic communication.

#### Measurements and Main Results

The ECMOed Taskforce identified seven educational domains that would benefit from international collaborative efforts. Of primary importance, the taskforce outlined actionable items regarding: (1) the creation of a standardized ECMO curriculum; (2) defining criteria for an ECMO course as a vehicle for delivering the curriculum; (3) outlining a mechanism for evaluating the quality of educational offerings; (4) utilizing validated assessment tools in the development of ECMO practitioner certification; and (5) promoting high-quality educational research to guide ongoing educational and competency assessment development.

### Conclusions

Significant variability and limitations in global ECMO education exist. In this position paper, we outline a road map for standardizing international ECMO education and practitioner certification. Ongoing high-quality educational research is needed to evaluate the impact of these initiatives.

#### Introduction

Use of extracorporeal membrane oxygenation (ECMO) has grown dramatically over the past 15 years with 10- and 4–fold increases in adult and pediatric ECMO cases, respectively (1, 2). Although the number of global ECMO centers is unknown, the number of hospitals reporting data to the Extracorporeal Life Support Organization (ELSO) registry has increased from 83 in 1990 to 375 in 2018 (3). While advancements in circuit technology (4, 5), experience during the 2009 H1N1 pandemic (6, 7), and encouraging results from two modern trials (8, 9) and a posthoc Bayesian analysis (10) have helped fuel this increased uptake, the management of patients requiring ECMO support remains technically challenging (11, 12) with variability in global complications and outcomes (13). Such variability likely reflects differences in patient selection, ECMO application, and patient management, factors well suited to standardization through education.

In an effort to improve clinical outcomes, ELSO has promoted specialized education for ECMO practitioners, health care professionals involved in the bedside care of the ECMO patient, by putting forth training guidelines for ECMO centers (13) and suggesting certification standards for ECMO practitioners (14). Despite these recommendations, ECMO education and certification remain limited and variable (15). In particular, lack of a standardized ECMO curriculum, course structure, and certification criteria have hindered a systematic implementation by ECMO centers. To address these concerns, the ELSO ECMOed Taskforce was created and charged with identifying global ECMO educational needs and outlining mechanisms for international collaboration and standardization.

#### **ECMOed Taskforce**

The ECMOed Taskforce is composed of a nominated group of 40 health care practitioners and educators from 19 countries with expertise in caring for the ECMO patient and in ECMO education (Figure 1). All five international ELSO chapters are represented, including the North American, Latin American, European, South and West Asian and African, and Asian-Pacific chapters, imparting a global perspective on ECMO education. Membership is broadly multidisciplinary representing the different specialties and disciplines involved in ECMO care. Among the adult, pediatric, and neonatal practitioners are intensivists, surgeons, anesthesiologists, pulmonologists, cardiologists, emergency physicians, ECMO specialists, nurses, perfusionists, and simulation experts.

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This consensus statement is the result of two face-to-face meetings, teleconferences, and electronic communication among the ECMOed Taskforce members. A phased approach to identifying and addressing educational needs and gaps was planned. During Phase I, based on a review of published literature, the current state of ECMO education was assessed and described, key educational domains were identified, and preliminary recommendations were made. Workgroups were constituted to evaluate each of these domains and consensus was arrived at using the nominal group technique (16). Phase I proceedings with the taskforce's recommendations and rationales are presented in this paper. During Phase II, workgroups will utilize structured surveys, focus group discussions, and Delphi panel methodology (16) across ELSO Chapters to achieve further insight into these domains.

The purpose of this position paper is two-fold: first, to describe the state of ECMO education worldwide as it pertains to each workgroup domain noting current limitations and challenges; and second, to put forth an educational agenda regarding opportunities for an international collaborative approach towards standardization within each domain. The paper is aimed towards ECMO practitioners, ECMO program directors and coordinators, hospital directors, and regional health care organizers with the goal of ensuring that ECMO care is delivered safely and proficiently in a manner that is consistent and of high quality across the globe.

#### The Key Domains of ECMO Education

The ECMOed Taskforce identified educational domains that would benefit from international collaborative efforts. Domains were chosen to be sufficiently comprehensive to capture important elements of ECMO education whilst minimizing overlap. The Taskforce prioritized (1) creating a standardized ECMO curriculum, (2) defining criteria for an ECMO course as a vehicle for delivering the curriculum, (3) outlining a mechanism for evaluating the quality of educational offerings, (4) utilizing these tools in the development of ECMO practitioner assessment and certification, and (5) promoting high-quality educational research to guide ongoing educational and competency assessment development.

Based on these priorities, the Taskforce listed the following seven domains: ECMO Curriculum, ECMO Courses, ECMO Workshops, Endorsement, ECMO Certification, Online ECMO Education, and ECMO Educational Research. ECMOed members were divided into the seven workgroups, based on experience and expertise, to assess and make recommendations within each domain. Workgroup summaries with recommendations and associated rationales are presented below and summarized in Table 1.

#### **ECMOed Workgroup Summaries**

# ECMO Curriculum

#### Recommendations

 Organize an international and multidisciplinary expert group to develop a standardized ECMO curriculum incorporating both knowledge and psychomotor skill learning objectives defining minimal competency of the ECMO practitioner.

#### Rationale

The foundational elements of ECMO education are dependent on the development of a rigorous and standardized curriculum. Standardization of curricula is widely accepted and employed by governing medical education organizations including the American College of Graduate Medical Education (17) and the Liaison Committee on Medical Education (18). As ECMO use grows and clinical practice guidelines are outlined, a standardized curriculum can help ensure best practices are being met.

Many institutions have published their experiences with ECMO curriculum development and assessment (19-24) while others have advertised ECMO courses and curricula online (25-32). Limitations of current curricula include the inherent lack of generalizability, being subject to regional variations in practice and lacking international input. Moreover, published works have not used the rigorous methodology necessary for curriculum development and application (33, 34).

To meet the goal of a rigorously developed and widely generalizable ECMO curriculum, the ECMOed Curriculum Workgroup has put forth a proposal based on Kern's methodology (35) for an expert panel consensus curriculum with validity and reliability testing (Figure 2) covering the appropriate levels of Bloom's taxonomy (36). A thoughtfully developed curriculum is the ideal vehicle to deliver excellence in ECMO education and practitioner training. In particular, the curriculum will form the foundation for ECMO courses, allow for endorsement criteria of ECMO educational offerings, facilitate the development of online ECMO content, and set the structural framework for an ECMO practitioner certification process.

### ECMO Courses

### Recommendations

 Define Comprehensive ECMO Courses to (1) meet all ECMO knowledge and psychomotor skill curricular objectives and (2) achieve a minimal educational quality level.

#### Rationale

The growth in the number of ECMO centers has mandated the need to train large numbers of ECMO practitioners and has been associated with numerous ECMO educational offerings. ECMO courses and workshops are currently being organized throughout the world and are offered by ELSO (25), by academic institutions (26, 27, 32, 37-39), by industry (40, 41), and in concert with societal meetings (42-45). Target learner groups are variable and include nurses (22), residents and fellows (20, 23, 24), and inter-professional groups (19, 21).

While each educational offering aims to provide an overview of ECMO support, there is variability in training methods, curricular coverage, training duration, instructor qualifications, target learners and participants, and course assessment. While the need to define an ECMO curriculum is of paramount importance, the method by which the curriculum is subsequently delivered must also be delineated. This is particularly important given local credentialing requirements typically incorporate a form of initial and on-going ECMO education (15) such that ECMO courses have an inherent high-stakes value attached.

Defining a Comprehensive ECMO course, therefore, is needed both to ensure curricular requirements are met and appropriate educational quality is achieved. To this end, ECMO courses should meet all ECMO curricular knowledge and psychomotor skill learning objectives, should target all health care professionals involved in providing direct bedside ECMO care, and incorporate a rigorously developed learner assessment and course evaluation. Other elements that make up course structure, including center and course director experience, training methods, role and fidelity of simulation, course duration, instructor qualifications, learner-to-instructor ratio, commercial relationships, and advertising regulations will also need delineation.

#### ECMO Workshops

### Recommendations

3. Supplement Comprehensive ECMO Courses with workshops that enrich and expand on the curriculum.

#### Rationale

Workshops are focused educational offerings outside the curricular criteria of a Comprehensive ECMO Course. Since the ECMO curriculum aims to define learning objectives applicable to all ECMO practitioners, advanced topics and discipline-specific topics may not be fully addressed in the courses. ECMO workshops can be tailored to the needs of specific learners to enrich the ECMO curriculum by offering focused didactic and simulation training.

Workshops are typically limited in scope and duration and can be offered in collaboration with other societies at national or international meetings. Examples include the ECMO Overview (31, 47) and Advanced Veno-venous ECMO (44, 48) workshops. Alternatively, workshops can be offered as standalone events addressing advanced and focused principles of ECMO management such as the ECMO Cannulation (28, 29) and Extracorporeal Cardiopulmonary Resuscitation (49, 50) workshops. Workshops can also be developed within the context of a broader physiologic topic. A mechanical circulatory support workshop utilizing advanced hemodynamic physiology simulation software presents the role of veno-arterial ECMO among other mechanical devices in supporting cardiogenic shock (30). Workshops integrating ECMO within a broader management paradigm are likely to become more common as ECMO indications expand.

#### Endorsement

#### Recommendations

4. Outline a procedure for evaluating and endorsing ECMO courses and workshops.

#### Rationale

With the increase in ECMO educational offerings, and with the development of a standardized ECMO curriculum and course structure, there will be a need for objective assessment of ECMO courses. An endorsement process is a means for standardization of educational content while ensuring educational quality. Endorsement of educational activities is well established among societal institutions (51-53) and can be adapted for ECMO use.

There are many potential benefits of endorsement. First, a centralized endorsement process will allow for dissemination of a standardized ECMO curriculum at an international level while ensuring educational standards and quality are met. Second, by ensuring a universal standardized curriculum and minimal educational standards, an endorsement process sets the stage for an ECMO certification program. Modelling the certification process after the American Heart Association for basic life support and advanced cardiac life support courses (54, 55), where training and testing are widely distributed throughout the world, having multiple centers offer a Comprehensive ECMO course is a necessary framework for a similar program. Finally, an endorsement process offers a direct benefit to course providers by ensuring that the curriculum is complete and that gaps in educational quality are identified.

### ECMO Certification

#### Recommendations

 Outline an ECMO certification process incorporating validated assessment tools mapped to the curricular knowledge and psychomotor skill learning objectives of the ECMO curriculum.

#### Rationale

Despite the growth of ECMO course offerings, no professional medical board or society offers ECMO certification. While ELSO recommends that ECMO centers include staff training with individual certification of practitioners (13), a survey of US ECMO centers determined that, of responding centers, only 57% have institutional ECMO certification programs for ECMO physicians with recertification required at only 16% (15). International practices are largely unknown. Likely contributing to this low-level of institutional certification is that available ECMO assessment tools have lacked significant validity evidence (19, 21, 23, 24) and do not reach the high standard of rigor employed in other published medical education assessment tools (56, 57). There is therefore a need to define and establish a certification process for ECMO practitioners. As described by the Institute for Credentialing Excellence (58), such a process would outline minimal knowledge and skills required to provide ECMO care, allow for standardization of ECMO practice across sites and disciplines, and establish recognition of the unique skill set required for competent ECMO provision.

There are currently no agreed upon criteria for certification of ECMO practitioners. To address this important gap, there is an urgent need to develop and validate assessment tools mapped to the ECMO curriculum. Further consensus on the role of ECMO courses, online education, instructor and assessor qualifications, and certification infrastructure will also require delineation.

#### Online ECMO Education

### Recommendations

 Create an online ECMO course targeting ECMO practitioners and meeting all ECMO curricular knowledge learning objectives.

### Rationale

Online learning has become an integral component of medical education with web-based journals, webinars, blogs, and social media increasingly adopted to supplement or replace traditional learning methods (59, 60). Online education allows for greater reach and dispersion of standardized content, promotes self-directed and asynchronous learning, and offers interactive and real-time feedback (61, 62). Current online ECMO educational offerings include video voiceover lectures (63, 64), case-based modules (65, 66), webinars (67), and blog articles and editorials (49, 66). While innovative, they are limited in scope, covering select portions of an ECMO curriculum, and not always subject to peer review. Authors are typically from a single institution, restricting applicability as an international resource, and content is primarily designed for physician learners, with limited material available for other ECMO practitioners.

The benefits of a comprehensive high-quality online ECMO course are evident. First, a web-based educational program can expand global reach while promoting widespread implementation of a standard ECMO curriculum.

Second, an online course meeting all learning objectives of the knowledge curriculum can prepare learners ahead of in-person ECMO courses. Such a flipped classroom strategy can allow a greater focus on psychomotor skills during courses. Finally, online education can facilitate and expand the deployment of an ECMO practitioner certification program in a manner analogous to the online courses offered for cardiopulmonary resuscitation training as part of the American Heart Association certification (55).

#### ECMO Educational Research

#### Recommendations

7. Perform systematic research incorporating both qualitative and quantitative methods to delineate effective teaching methods and tools, reliable outcome measures, and successful educational programs.

#### Rationale

Standardized ECMO education has the potential to positively impact ECMO outcome and it is on this basis that ELSO promotes specialized training for ECMO practitioners (13). Recommendations, however, are primarily based on expert opinion and it remains unclear which elements enhance ECMO practice and clinical outcome. Filling this knowledge gap requires a better understanding of current training infrastructures, assessing and validating educational curricula, and calibrating existing training programs to participant needs. Data describing the quality and variability of ECMO education worldwide, however, is lacking and the effectiveness of different ECMO educational initiatives is unknown.

To this end, international structured surveys and focus group interviews are needed to better define current practices within each of the educational domains. Such data can further inform international educational needs and clarify effective educational systems and teaching methods. Subsequently, with the recommendations put forth by ECMOed in this document, a responsibility exists to evaluate the impact of these recommendations and to ensure they achieve their intended goals.

#### Areas of Uncertainty

Several elements of ECMO education remain to be defined and the ECMOed Taskforce has highlighted important opportunities for future research. The recommendations made in this paper are primarily based on expert opinion and, despite having representation from all ELSO chapters, may not fully reflect the views of the global ECMO community. Further optimization from external surveys, focus groups interviews, and continued consensus methodology among experts will be beneficial.

It is clear that a more in-depth description of the current state of ECMO education is required. Most data forming the basis of this position paper are derived from published literature from North American and European ECMO programs. Comparatively little is known about educational efforts in South America, Africa, and Asia. Moreover, ECMO is being delivered in diverse geographic, socioeconomic, linguistic, and cultural settings. Although standardization of global ECMO education is desirable, local adaptions based on needs, resources, and experience will be necessary. Similarly, in implementing ECMO practitioner certification, centers will have to consider local accreditation processes, governance, legal and quality control mechanisms, and ECMO care delivery models.

Finally, the ultimate goal of the ECMOed Taskforce is to improve the quality of ECMO care and patient outcomes. Establishing a causal relationship between effective ECMO education and ECMO practitioner certification with clinically relevant performance or patient outcome measures is much needed and should be a focus of future research efforts. The goals set forth here are analogous to those of the International ECMO Network, a consortium of ECMO-proficient centers and ECMO experts dedicated to supporting high-quality clinical research (68). ECMOed aims to fill a similar role through a collaborative approach to promote best educational practices and set the framework for ongoing high-quality educational research.

### Conclusion

The ECMOed Taskforce, an international and multidisciplinary group of health care practitioners and educators with expertise in ECMO care and education, outlines an educational agenda with recommendations promoting an international collaborative approach towards standardization of ECMO education. Of primary importance is the need for a standardized and rigorously developed ECMO curriculum, defining the structure of a Comprehensive ECMO course, developing complimentary ECMO workshops, outlining a process for evaluating external ECMO

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courses, implementing an ECMO practitioner certification process, and developing online ECMO education platforms. High quality educational research is needed to assess the impact of the recommendations and inform ongoing educational opportunities.

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### **Figure Legends**

**Fig. 1** ECMOed Membership. The ECMOed Taskforce is composed of an international group of 40 health care practitioners and educators with expertise in caring for the ECMO patient and in ECMO education. Membership is broadly international, representing all five international ELSO chapters, and broadly multidisciplinary, representing the different specialties and disciplines involved in ECMO care

*ECMO* extracorporeal membrane oxygenation, *ELSO* Extracorporeal Life Support Organization, *NA* North American, *LA* Latin American, *Euro* European, *AP* Asian-Pacific, *SWAC* South and West Asian and African

**Fig. 2** ECMOed Curriculum Workgroup proposal for the development of a rigorously developed and widely generalizable and standardized ECMO curriculum. The proposal is based on Kern's methodology for an expert panel consensus curriculum with validity and reliability testing. After compiling knowledge and hands-on learning objectives, an external international and multidisciplinary expert panel will utilize iterative consensus methodology to define the curricula. Development of knowledge and hands-on assessment tools mapped to their respective learning objectives will subsequently be subject to validity and reliability testing to ensure they achieve their task of differentiating ECMO competency level

ECMO extracorporeal membrane oxygenation

### Tables

Table 1. Summary of ECMOed Taskforce Recommendations

# **ECMO Curriculum**

 Organize an international and multidisciplinary expert group to develop a standardized ECMO curriculum incorporating both knowledge and psychomotor skill learning objectives defining minimal competency of the ECMO practitioner.

# **ECMO Courses**

2. Define Comprehensive ECMO Courses to (1) meet all ECMO knowledge and psychomotor skill

curricular objectives and (2) achieve a minimal educational quality level.

# **ECMO Workshops**

3. Supplement Comprehensive ECMO Courses with workshops that enrich and expand on the curriculum.

### Endorsement

4. Outline a procedure for evaluating and endorsing ECMO courses and workshops.

# **ECMO** Certification

5. Outline an ECMO certification process incorporating validated assessment tools mapped to the

curricular knowledge and psychomotor skill learning objectives of the ECMO curriculum.

# **Online ECMO Education**

6. Create an online ECMO course targeting ECMO practitioners and meeting all ECMO curricular

knowledge learning objectives.

### **ECMO Educational Research**

7. Perform systematic research incorporating both qualitative and quantitative methods to delineate

effective teaching methods and tools, reliable outcome measures, and successful educational programs.

ECMO extracorporeal membrane oxygenation